

## Schroders RF Select Credit Fund

# Additional Investment Application Form

This Additional Investment Application Form accompanies the Product Disclosure Statement dated 29 September 2022 (**PDS**) issued by Schroders RF Limited (**Schroders RF, Responsible Entity**) in its capacity as responsible entity of the Schroders RF Select Credit Fund ARSN 090 994 326 (**Fund**).

It is important that you read the Target Market Determination (**TMD**), PDS and the Application Form before applying to invest additional monies in the Fund. The PDS, TMD and Application Form are available on the website at [www.schrodersrf.com](http://www.schrodersrf.com).

A person who gives to another person access to this Additional Investment Application Form must at the same time and by the same means give the other person access to the PDS and TMD.

Schroders RF (or the financial adviser who has provided this form to you) will send a paper copy of the PDS (together with the TMD and any other supplementary product disclosure statements) to you on request and without charge.

Unless the context requires otherwise, all capitalised words in this Additional Investment Application Form have the meaning give to them in the PDS.

**This Additional Investment Application Form is for an exiting investor in the Fund that wishes to make an additional investment. Please advise if there have been any changes to the information provided in the Application Form including your address, contact details and any changes to PEP, FATCA or CRS status.**

**To invest in a mortgage investment, please sign the acceptance form that accompanies the relevant Syndicate PDS.**

### **Minimum additional investments**

The minimum additional investment in the Fund is \$5,000.

*Questions? If you have questions relating to this Additional Investment Application Form, please contact Investor Relations on 02 9954 2211 during business hours.*

*Please post completed application forms and all supporting documentation to:  
Schroders RF Limited, PO Box R1297, Royal Exchange NSW 1225.*

## Part 1. Investment Details

---

I/We apply to invest additional monies in the Schroders RF Select Credit Fund. (Minimum Additional Investment is \$5,000.00)

Amount AUD \$

Please tick the box beside your chosen payment method and complete the required details.

### Cheque payable to Schroders RF Limited

### Electronic Funds Transfer or Direct Deposit

Bank	Commonwealth Bank of Australia		
Account name	Schroders RF Limited		
BSB	062 217	Account number	1028 5206
Date of transfer	<input type="text"/>	Reference used	

### 1.1. Source of Investment Funds

Please identify the source of your investable assets or wealth.

Mark any/all boxes that apply

Gainful employment	Inheritance / gift	Business activities
Superannuation savings	Financial investments	
Other – please specify	<input type="text"/>	

### 1.2. What is the purpose of this investment?

Mark any/all boxes that apply

Capital investment	Regular income
Retirement investment	Business investment
Other – please specify	<input type="text"/>

### 1.3. Investment preferences

Please identify your investment preferences.

Mark any/all boxes that apply

Maximum allocation per Mortgage Investment \$

### Security property location – State / Territory

Sydney CBD	NSW	ACT
VIC	QLD	Australia

### Security property location – Type

Metropolitan	Regional
--------------	----------

### Mortgage Investment Term

1-12 months	1-2 Years	2-3 Years
-------------	-----------	-----------

### Maximum Loan to Value Ratio (LVR)

50% or less	60% or less	Up to 65%
-------------	-------------	-----------

### 1.3 Investment preferences continued

<b>Mortgage Investment Type</b>	<b>Security Property Preference</b>	<b>Unimproved Land Loan</b>
Asset Repositioning	Any of the below	Any of the below
Construction	Residential	Residential
Development Site	Commercial	Commercial
Investment	Industrial	Industrial
Residential Secured		
Residual Stock	Vacant land	

### Second Mortgages

## Part 2. Investor Details

---

2.1 Complete this Part if you have invested in your own names, including as a sole trader.

### Investor 1

Given name/s

Surname

Investor Number

### Investor 2

Given name/s

Surname

Investor Number

2.2 Complete this Part if you have invested for or on behalf of a Company

Full name of Company

Investor Number

2.3 Complete this Part if you have invested for, or on behalf of, a Trust / Superannuation Fund.

Full name of Trust/Superannuation Fund

Investor Number

When you complete this Additional Investment Application Form you make the following declarations:

- I/we have read and understood the PDS and the Target Market Determination to which this Additional Investment Application Form applies, including any supplemental information;
- I/we have received and accepted the offer to invest in Australia;
- The information provided in my/our Application Form continues to be true, correct and complete in all respects;
- The information provided in this Additional Investment Application Form is true, correct and complete in all respects;
- I/we agree to be bound by the provisions of the Constitution governing the Fund and the terms and conditions of the PDS, each as amended from time to time;
- I/we acknowledge that none of the Responsible Entity, their related entities, directors or officers has guaranteed or made any representation as to the performance or success of the Fund, or the repayment of capital from the Fund. Investments in the Fund are subject to investment risk, including delays in repayment and loss of income or principal invested. Investments in the Fund are not deposits with or other liabilities of the Responsible Entity or any of its related bodies corporate or associates;
- I/we acknowledge the Responsible Entity reserves the right to reject any application or scale back an application in its absolute discretion;
- If applicable, after assessing any of my/our circumstances, I/we have obtained my/our own independent financial advice prior to investing in the Fund;
- If this Additional Investment Application Form is signed under Power of Attorney, each Attorney declares he/she has not received notice of revocation of that power (a certified copy of the Power of Attorney should be submitted with this Application Form);
- I am/we are over 18 years of age and I am/we are eligible to hold an investment in the Fund;
- I/we have all requisite power and authority to execute and perform the obligations under the PDS and this Additional Investment Application Form;
- I/we acknowledge that additional investment monies will be held in a trust account until invested in the Fund or returned to me/u;
- I/we have read the information on privacy and personal information contained in the PDS and consent to my/our personal information being used and disclosed as set out in the PDS;
- I/we understand that the *Privacy Act 1988 (Cth)* allows me/us to access and/or correct information held by Schroders RF or its service providers;
- I/we understand that some of the recipients to whom my/our personal information may be disclosed may be based overseas. Such overseas recipients may not be bound by the *Privacy Act 1988 (Cth)* or similar privacy obligations. I/We acknowledge that by consenting to the disclosure of my/our personal information to overseas recipients, Australian Privacy Principle 8.1 will not apply to disclosure. This means that Schroders RF will not be required to take reasonable steps in the circumstances to ensure that the overseas recipient does not breach the Australian Privacy Principles in relation to that personal information and as a result Schroders RF will not be liable under the *Privacy Act 1988 (Cth)* if the recipient does not act consistently with the Australian Privacy Principles. The overseas recipient may be subject to a foreign law that could compel the disclosure of my/our personal information to a third party, such as an overseas authority. By signing this Additional Investment Application Form, I/we consent to disclosures to overseas recipients;
- I/we acknowledge that the Responsible Entity may deliver and make reports, statements and other communications available in electronic form, such as e-mail or by posting on a website;
- I/we agree that if I/we have provided an email address, I/we consent to receive ongoing communications, including TMDs, PDS, Supplementary PDS, Syndicate PDS, confirmations of transactions and requests and additional information addressed to me/us via email;
- I/we indemnify the Responsible Entity and each of its related bodies corporate, directors and other officers, shareholders, servants, employees, agents and permitted delegates (together, the Indemnified Parties) and to hold each of them harmless from and against any loss, damage, liability, cost or expense, including reasonable legal fees (collectively, a Loss) due to or arising out of a breach of representation, warranty, covenant or agreement by me/us contained in any document provided by me/us to the Responsible Entity, its agents or other parties in connection with my/our investment in the Fund. The indemnification obligations provided herein survive the execution and delivery of this Additional Investment Application Form, any investigation at any time made by the Responsible Entity and the issue and/or sale of the investment;
- To the extent permitted by law, I/we release each of the Indemnified Parties from all claims, actions, suits or demands whatsoever and howsoever arising that I/we may have against any Indemnified Party in connection with the PDS or my/our investment;
- I/we will promptly notify the Responsible Entity of any change to the information I/we have previously provided to the Responsible Entity, including any changes which result in a person or entity controlling, owning or otherwise holding an interest in me/us who is a US Person;

### *Investor Declaration and Signatures continued*

- I/we consent to the Responsible Entity disclosing any information it has in compliance with its obligations under the Inter-Governmental Agreement between the Government of Australia and the Government of the United States of America to Improve International Tax Compliance and to implement FATCA and any related Australian law and guidance implementing the same (together, the IGA). This may include disclosing information to the Australian Taxation Office, which may in turn report that information to the US IRS;
- I/we acknowledge that the collection of my/our personal information may be required by the *Financial Transaction Reports Act 1988*, the *Corporations Act 2001*, the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997*, the *Taxation Administration Act 1953*, the IGA and the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*. Otherwise, the collection of information is not required by law, but I/we acknowledge that if I/we do not provide personal information, the Responsible Entity may not allow me/us to invest in the Fund;
- I am/we are not aware and have no reason to suspect that the monies used to fund my/our investment in the Fund have been or will be derived from or related to any money laundering, terrorism financing or similar or other activities illegal under applicable laws or regulations or otherwise prohibited under any international convention or agreement (AML/CTF Law);
- I/we will provide the Responsible Entity with all additional information and assistance that the Responsible Entity may request in order for the Responsible Entity to comply with any AML/CTF Law and the IGA;
- I/we acknowledge that the Responsible Entity may decide to delay or refuse any request or transaction, including by suspending the issue or delaying the withdrawal of any investment in the Fund, if the Responsible Entity is concerned that the request or transaction may breach any obligation of, or cause the Responsible Entity to commit or participate, in an offence including under any AML/CTF Law; and
- I/we acknowledge that Schroders RF may disclose to any other service provider to the Fund, to any regulatory body in any applicable jurisdiction to which Schroders RF is or may be subject, copies of the Application Form and identity documents and any information concerning the Applicant in their respective possession.

#### Signature 1

Full name

Date

Capacity (*tick*)

Sole director/secretary

Director

Secretary

#### Signature 2

Full name

Date

Capacity (*tick*)

Sole director/secretary

Director

Secretary

Company seal (if applicable)

- *Joint applicants must both sign;*
- *Company application must be signed by two Directors, a Director and Secretary, or the Sole Director and Secretary of the company, details of whom appear in Part 3.1; or*
- *For trusts/superannuation fund applications each individual trustee must sign.*

Post your original signed Additional Investment Application Form and original certified copies of your identification document(s) to: Schroders RF Select Credit Fund  
C/- Schroders RF Limited  
PO Box R1297  
ROYAL EXCHANGE NSW 1225

Please ensure you have transferred your application monies or enclose a cheque for payment.